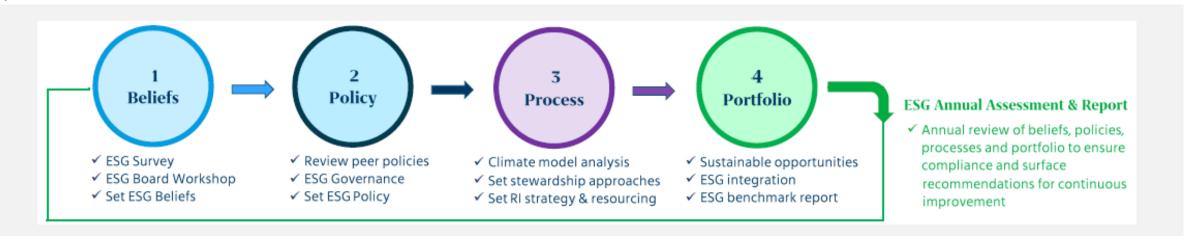
Your needs. Our expertise. Responsible Investment

Mercer's Responsible Investment (RI) team is committed to helping achieve more sustainable investment outcomes. Let's discuss how our specialized RI team, global resources and leadership work together with you to provide customized solutions tailored to your unique needs with holistic approach.



RESPONSIBLE INVESTMENT PATHWAY





KNOW MORE ABOUT RESPONSIBLE **INVESTMENT?**

Learn more about material opportunities and risks through a Mercer facilitated responsible investment webinar workshop, including Mercer RI white papers and customized educational & research materials.



NEED POLICY / STRATEGY DEVELOPMENT?

Develop an holistic RI implementation strategy considering unique beliefs / goals and implementation capacity.



HOW TO INCORPORATE ESG TO MANAGER SELECTION?

Review & monitor managers, strategies and holdings against Mercer's global investment manager database (MercerInsight®),

including **ESG** ratings





ANALYZE PEER COMPARISON?

Analyze your responsible investment policies, processes and portfolios against a set of peers and rank according to Mercer's best practices



REVIEW STEWARDSHIP?

Review the voting and engagement policies / record of the public equity managers in a portfolio and highlight potential misalignment of interests / activities



CLIMATE RISK MODEL

Portfolio analysis under various climate change scenarios and stress tests to better understand risks

(e.g. physical and low-carbon-transition), opportunities (e.g. sustainable infrastructure) and TCFD* alignment



^{*}Task Force on Climate-related Financial Disclosures



CARBON FOOTPRINTING

Produce a carbon footprint of your portfolio versus benchmarks, and learn more about a decarbonization pathway



SCREENING

Screen out funds, sectors or companies deemed irresponsible or misaligned with your values, e.g. carbon footprinting may lead to decarbonization



ANY OPPORTUNITIES IN SUSTAINABLE INVESTMENT?

Allocate to sustainable themes/impact investments, e.g. renewable energy, water, social housing, gender

equality, as well as Mercer's delegated private market investment solutions



