

# OUTSOURCED SERVICE PROVIDER FOR FINANCIAL BROKERS

We do the administration you do the selling/advising

O1 617 O313 • info@brokerassist.ie

## WHO WE ARE

- WHOLLY OWNED SUBSIDIARY OF PLATFORM CAPITAL HOLDINGS LIMITED (PCH FOUNDED 2014)
- SISTER COMPANY TO CONEXIM, LARGEST INDEPENDENT PLATFORM PROVIDER IN IRELAND
- WE OFFER UNIQUE OUTSOURCE SERVICE OPTION FOR FINANCIAL BROKERS
- EXPERIENCED & HIGHLY SKILLED STAFF
- OUR CUSTOMERS ARE ALL FINANCIAL BROKERS IN IRELAND
- WE DEAL WITH SMALL, MEDIUM & LARGE-SCALE BROKERAGES
- WE DO ALL THE PROCESSING & ADMINISTRATION YOU DO MORE SELLING / ADVISING
- WE CURRENTLY PROVIDE SERVICES TO OVER 100 FINANCIAL BROKERAGES



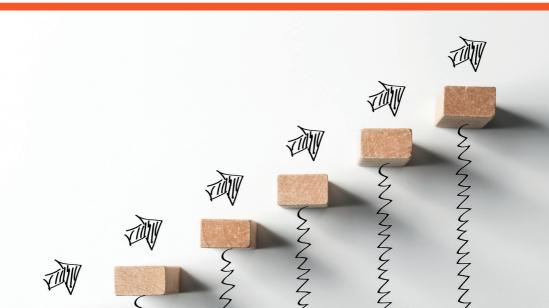
Our interests are completely aligned with yours

If your business does not grow, then we don't grow

We work for you and with you

## WHAT WE PROVIDE

- PROCESS YOUR PROPOSALS FOR LIFE COMPANIES
   ( NO MORE UPLOADING OR CHASING CASES BY YOU )
- AUTO UPDATES TO YOU ON EACH CASE PROGRESS
- PRESENT ALL YOUR COMMISSIONS ON A SINGLE PORTAL
- ALL YOUR COMMISSIONS FULLY RECONCILED
- ALL INFORMATION VISIBLE 24/7
- PROVIDE MANAGEMENT INFORMATION DATA AS REQUIRED
- INDIVIDUAL SALES EMPLOYEES COMMISSION TABLE
- EXPERT STAFF EXECUTING THE WORK FOR YOU
- COMPLIANCE SERVICE SUPPORT
- WORKSHOPS & CPD EVENTS
- CENTRAL MORTGAGE UNDERWRITING & PROCESSING
- BUSINESS GROWTH PLANNING



#### FOR FURTHER INFORMATION PLEASE CONTACT:



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