# MERCER ASPIRE

The Smarter Investment Solution for Financial

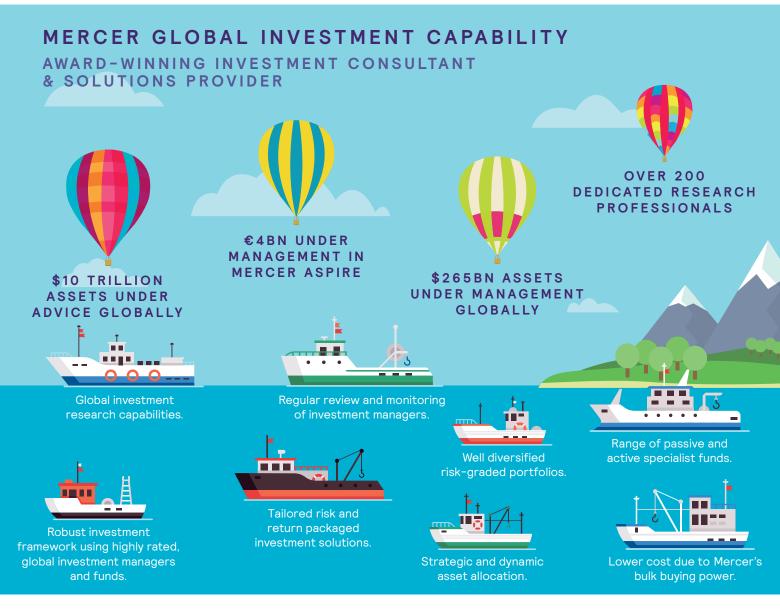


### **ABOUT MERCER**

Mercer delivers advice and technology-driven solutions that help organisations meet the health, wealth and career needs of a changing workforce. Mercer's more than 25,000 employees are based in 44 countries and the firm operates in over 130 countries. Mercer is a business of Marsh & McLennan Companies (NYSE: MMC), the world's leading professional services firm in the areas of risk, strategy and people with 76,000 colleagues and annualized revenue approaching \$17 billion.

### ABOUT MERCER ASPIRE

Mercer Aspire is an innovative investment solution launched by Mercer in 2012 with the objective of delivering better outcomes for investors in Ireland. Mercer Aspire leverages Mercer's global investment capability and is delivered through a partnership of Mercer and Zurich Life. The investment managers for all Mercer Aspire products are selected and monitored by Mercer Global Investments Europe Ltd.



## ACCESSING MERCER ASPIRE

Individuals can access Mercer Aspire in a variety of ways:



### WHY MERCER ASPIRE?



GLOBAL INVESTMENT CAPABILITY



PERFORMANCE TRACK RECORD



SCALE WITH COMPETITIVE COSTS



RESEARCH & REPORTING



REDUCED COMPLEXITY



INTELLECTUAL CAPITAL



SEGREGATED ASSET ACCOUNTS



IN-BUILT GOVERNANCE FRAMEWORK



# ADD REAL VALUE TO YOUR CLIENTS AND YOUR BUSINESS

#### YOUR CLIENT

- · Reduced manager fees
- · Broad and diverse investment solutions
- Access to highly rated global investment managers

### INVESTMENT SUPPORT

- · Tailored support structure
- · Access to best ideas and research; diverse range of portfolios
- More time to focus on client relationships and building your business

### INVESTMENT TEAM

- · Focus on investment issues
- · Development of new investment ideas
- Strategic asset allocation and dynamic asset allocation

### YOUR BUSINESS

- Lower costs
- Improved risk management
- Stronger market positioning
- · Growing market share
- · Enhanced revenue potential

For more information on our Financial Advisor Proposition, contact the Mercer Intermediary Team today; <a href="mailto:advisor@mercer.com">advisor@mercer.com</a>, +353 1 411 8481.

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